FILED Jun 02, 2021

by Email

600850

Clerk's Stamp:

COURT FILE NUMBER 2101-05019

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS: IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF COALSPUR MINES (OPERATIONS)

LTD.

DOCUMENT SCHEDULING ORDER

CONTACT INFORMATION

OF PARTY FILING THIS

DOCUMENT:

OSLER, HOSKIN & HARCOURT LLP

Barristers & Solicitors

Brookfield Place, Suite 2700

225 6 Ave SW

Calgary, AB T2P 1N2

Solicitors: Randal Van de Mosselaer / Emily Paplawski

Telephone: (403) 260-7000 Facsimile: (403) 260-7024

Email: RVandemosselaer@osler.com / EPaplawski@osler.com

File Number: 1217428

DATE ON WHICH ORDER

**WAS PRONOUNCED:** 

May 28, 2021

NAME OF JUDGE WHO

MADE THIS ORDER:

The Honourable Madam Justice Romaine

**LOCATION OF HEARING:** Calgary, Alberta

**UPON** the application of Ridley Terminals Inc. ("**RTI**"), filed May 21, 2021, and the related application of Coalspur Mines (Operations) Ltd. ("**Coalspur**"), filed May 25, 2021 (the "**Applications**"); **AND UPON** Coalspur and RTI requesting this Court's direction regarding a schedule for the Applications; **AND UPON** hearing from counsel for RTI, Coalspur and FTI Consulting Canada Inc., in its capacity as Court-appointed Monitor of Coalspur (the "**Monitor**"); **IT IS HEREBY ORDERED THAT:** 

- 1. The Applications will be heard by this Honourable Court on July 9, 2021 commencing at 10:00 a.m MDT.
- 2. The following litigation schedule is established with respect to the Applications:
  - (a) Messrs. Dixon and Booker shall be questioned on their respective Affidavits sworn in the within proceedings on June 3, 2021 commencing at 10:00 a.m. MDT by videoconference;
  - (b) Coalspur shall serve the Service List established in these proceedings with the evidence on which it intends to rely at the hearing of the Applications on or before June 8, 2021;
  - (c) Questioning, if any, on the evidence filed by Coalspur shall take place on June 17, 2021 by videoconference commencing at a time to be agreed upon by Coalspur and RTI; and
  - (d) All Briefs of Argument shall be filed concurrently at or before 4:30 p.m. MDT on July 2, 2021.
- 3. Coalspur and RTI may, on notice to the other party and the Monitor, request further advice or direction from this Court regarding any issues which may arise with respect to the filing of additional evidence or the completion of further questioning apart from that provided in paragraph 2 above.
- 4. Coalspur has leave to file a further application for an extension of the Stay Period (as defined in the Amended and Restated Initial Order granted May 6, 2021) and such further and other relief as Coalspur deems necessary to advance these CCAA proceedings, which application shall be heard by this Honourable Court concurrent with the Applications on July 9, 2021. Such application and any supporting evidence shall be filed and served in accordance with Q.B. Commercial Practice Note No. 1.

Justice of the Court of Queen's Bench of Alberta

## APPROVED AS TO FORM AND CONTENT:

**BENNETT JONES LLP** 

Per: David Gruber

Counsel for Ridley Terminals Inc.